

Fortune Shoes Limited
(As per Prospectus)

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| Nature of Business | Fortune Shoes Limited (FSL) is a 100% export oriented company engaged in shoes manufacturers in Bangladesh. The principal activities of the Company are to carry on the business of manufacturing and exporting of all kind of leather shoes, footwear etc. | |
| Major Product | The Company produces a single product 'Shoes' of various specifications, compositions, colour and qualities. | |
| Security Trading Code | FORTUNE | |
| BSEC's Consent for IPO | July 19, 2016 | |
| Subscription Open | August 16, 2016 | |
| Subscription Close (Cut-off Date) | August 28, 2016 | |
| Authorized Capital | Tk. 1,500,000,000 | |
| Pre- IPO paid-up Capital | Tk. 750,000,000 | |
| IPO size in shares | 22,000,000 | |
| IPO size in Tk. at face value | Tk. 220,000,000 | |
| IPO size in Tk. at offer price | Tk. 220,000,000 | |
| Post IPO Paid-up Capital | Tk. 970,000,000 | |
| Face Value per share | Tk. 10.00 | |
| Offer Price per share | Tk. 10.00 | |
| Market Lot (Shares) | 500 | |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 64.11 or GBP 48.58 or EUR 58.36 | |
| Use of IPO Proceeds | Construction of Building | 92,823,000 (42.19%) |
| | Acquisition of Machinery & Equipment | 109,517,000 (49.78%) |
| | IPO Expenses | 17,660,000 (8.03%) |
| | Total | 220,000,000(100.00%) |
| NAV per share | Tk. 13.75 as on February 29, 2016 | |
| EPS | Tk. 1.03 (Basic) and Tk. 1.03 (Adjusted) for the period ended on February 29, 2016 | |
| Issue Manager | 1. Imperial Capital Limited. 2. Prime Bank Investment Limited. | |
| Auditors | Mahfel Huq & Co. | |
| Website | www.fortuneshoes.com | |