

Nurani Dyeing & Sweater Limited
(As per Prospectus)

Nature of Business	The Company imports yarn from China, Indonesia and India. Then it produces Sweater after dyeing the imported yarn. In addition, the company also sales imported yarn after dyeing to the export oriented bonded factory.	
Major Product	The Company has two major products: 1. Sweaters knitted from knitting section 2. Dyed Yarn from dyeing section	
Security Trading Code	NURANI	
BSEC's Consent for IPO	March 2, 2017	
Issue Date of Prospectus	March 07, 2017	
Subscription Open	April 02, 2017	
Subscription Close (Cut-off Date)	April 10, 2017	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 400,000,000	
IPO size in shares	43,000,000	
IPO size in Tk. at face value	Tk. 430,000,000	
IPO size in Tk. at offer price	Tk. 430,000,000	
Post IPO Paid-up Capital	Tk. 830,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 63.22 or GBP 51.59 or EUR 59.92	
Use of IPO Proceeds	Acquisition of Brand New Machinery and Equipments	243,300,000 (56.58%)
	Steel Structure and Civil Construction	50,045,000 (11.64%)
	Partial Repayment of Term Loan	118,000,000 (27.44%)
	IPO Expenses	18,655,000 (4.34%)
	Total	430,000,000 (100.00%)
NAV per share	Tk. 14.37 as on June 30, 2016	
Earnings per Share (EPS)	Tk. 0.37 for the period (3 months) ended on June 30, 2016	
Issue Manager	Imperial Capital Limited, EBL Investments Limited and CAPM Advisory Limited	
Auditor	Ahmed Zaker & Co.	
Website	www.ndsl-bd.com	